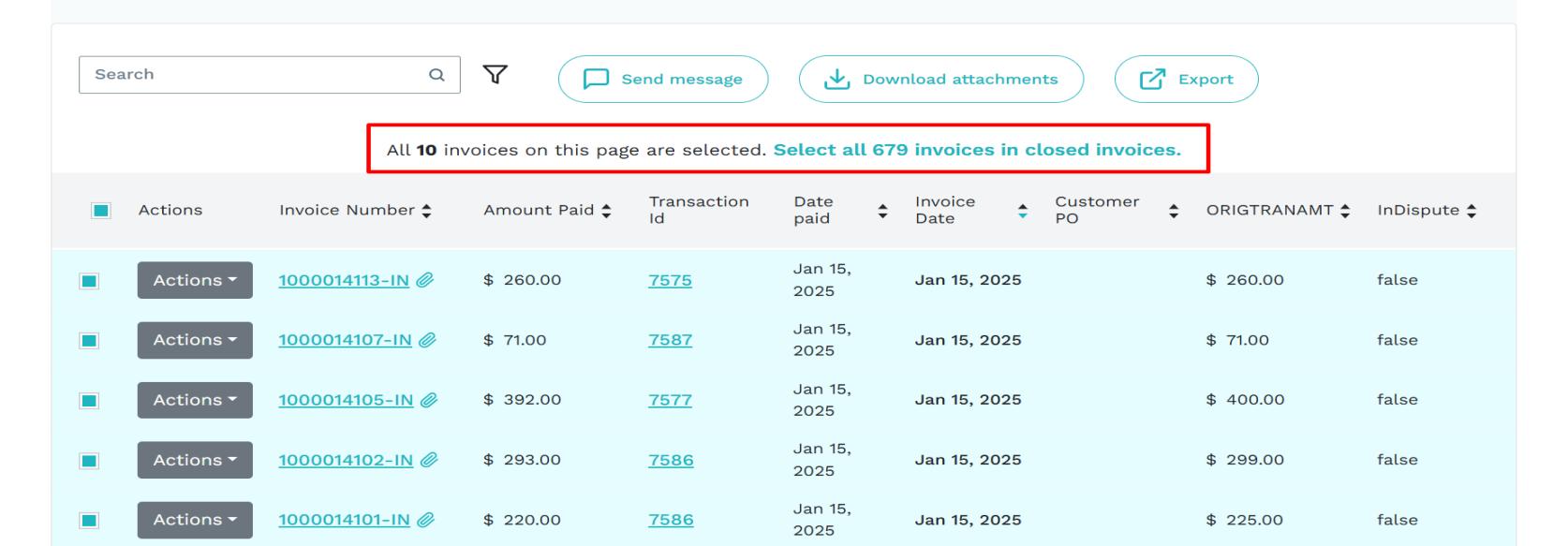# Sage AR Automation Webinar

29th May 2025

Agenda

- ➢ Enhancements

- ➢ Issues

Issue : SS Portal-Under Closed Invoice Tab, Added "Select All" option to Include All Invoices and export to excel

- Functional Flow

  - ➢ Open SS Portal
  - ➢ Navigate to Closed Invoice
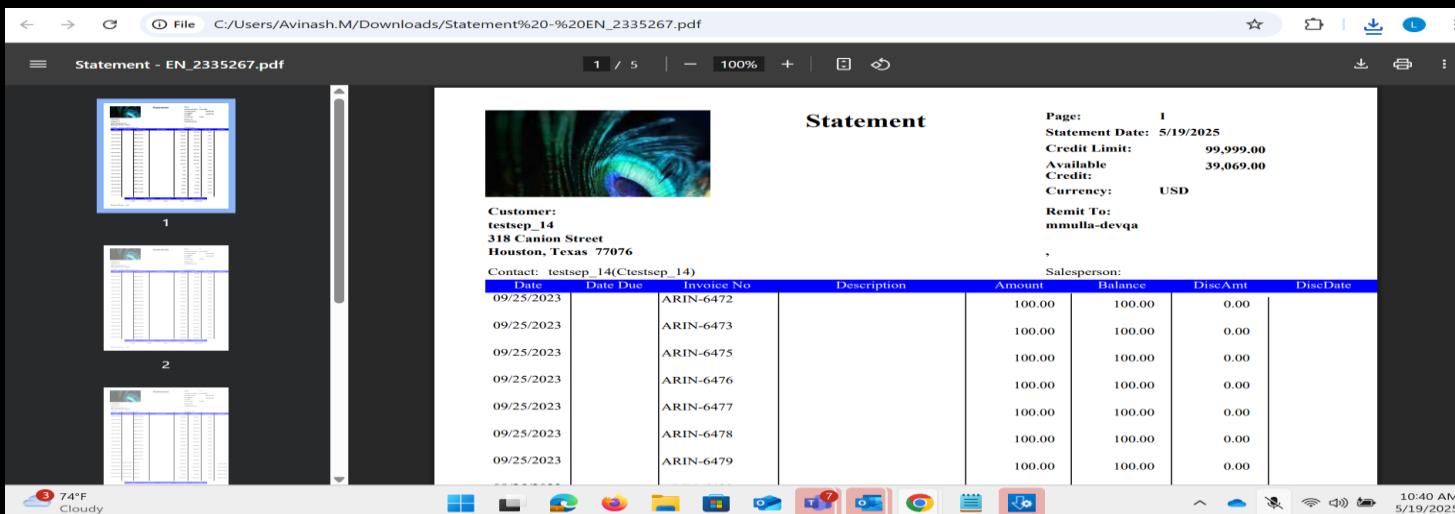 - ➢ Click on Select All Option
  - ➢ Click on Export

Issue : Webclient-Manhattan Plumbing - Invoice reports don't properly pull logos from the company

- Functional Flow

  - ➢ Update Logo at Company Page
  - ➢ Navigate to Inquiry > By User > Invoice Page
  - ➢ Select an Invoice and Click on Reports
  - ➢ Select Report and Click on Process and Preview

Issue : Need to Sync Contact Email 2 for P21

- User is now able to view second email

- Functional Flow

  - Navigate to account overview page of any customer
  - Click on Overview drop down
  - Click on Contact tab

Issue : Added Validation to ensure that the sync end time is always greater than the start time.

Screenshot

Thank You!

Sage